

Rev. 06/2006

**LOBBYIST MONTHLY REPORT FORM**Page \_\_\_\_\_ of \_\_\_\_\_ Page(s)  
THIS SPACE FOR OFFICE USE ONLY**State of Idaho**Ben Yursa  
Secretary of State

To Be Filed By:

**L-3** LOBBYISTS  
(Sec. 67-6619)

08 FEB 12 PM 3:20

SECRETARY OF STATE  
STATE OF IDAHO(Type or print clearly in black ink)  
See instructions at bottom of page

Lobbyist's name and permanent business address	Date prepared	Period covered
United Heritage Financial Group PO Box 7777 Meridian ID 83680-7777	2/14/08	<input checked="" type="checkbox"/> month ending (Mo.) (Day) (Yr.) 1 31 08

<b>Item 1</b>	Totals of all reportable expenditures made or incurred by Lobbyist or by Lobbyist's Employer on behalf of Lobbyist's Employer.				
Category of Expenditure Reimbursed Personal Living and Travel Expenses Pertaining to Lobbying Activity <b>Do Not Have to be Reported</b>	*Total Amount for All Employers	Proportionate amounts contributed by each employer (Identify employers, under Item 3, at bottom of page.)			
		Employer No. 1	Employer No. 2	Employer No. 3	Employer No. 4
Entertainment	\$ 3,297.00	\$ 3,297.00	\$	\$	\$
Food and Refreshment					
Living Accommodations					
Advertising					
Travel					
Telephone					
Other Expenses or Services	147.25	147.25			
<b>Total</b>	\$ 3,444.25	\$ 3,444.25	\$ 0.00	\$ 0.00	\$ 0.00

\*When the number of employers you are reporting for requires multiple L-2 forms to be filed a total amount for all employers should be entered on Page 1.

<b>Item 2</b>	The totals of each expenditure of more than fifty dollars (\$50) for a legislator, other holder of public office, and executive officials.		
Date	Place	Amount	Names of Legislators, Public and Executive Officials in Group
1/9/08	Boise Metro Chamber's Annual Legislative Forum at Boise Centre on the Grove	\$62.50 each	Brent Crane, Patti Anne Lodge, Steve Kren

☐ Continued on attached page(s)

<b>INSTRUCTIONS</b>  <b>Who should file this form:</b> Any lobbyist registered under Section 67-6617 Idaho Code  <b>Filing deadline:</b> Monthly reports due within ten (10) days of the month for activities of the past month.  <b>TO BE FILED WITH:</b> Ben Yursa Secretary of State PO Box 83720 Boise, ID 83720-0080 Phone: (208) 334-2852 Fax: (208) 334-2282	<b>Item 3</b>	Employer(s) Name(s) and Address(es)
	No. 1	United Heritage Financial Group PO Box 7777, Meridian ID 83680-7777
	No. 2	
	No. 3	
	No. 4	

Item 4	Expenditures made by the lobbyist or by the lobbyist's employer in the nature of contributions of money or other tangible or intangible personal property to any Legislator, Public or Executive Official or for or on behalf of any Legislator, Public or Executive Official.		
	Date	Amount	Name of Legislator, Public or Executive Official Receiving or Benefiting

Item 5	Subject matter of proposed legislation, the number of the Senate or House Bill, Resolution or other legislative activity in which the Lobbyist was supporting or opposing.
-----------	--

Subject Code (from table)	Bill, Resolution or Other Legislative Ident. Number	Appropriation Bill Number and Section Number
20		

## LEGISLATIVE SUBJECT IDENTIFICATION

## Code Subject

- 01 Agriculture, horticulture, farming, and livestock
- 02 Amusements, games, athletics and sports
- 03 Banking, finance, credit and investments
- 04 Children, minors, youth, senior citizens
- 05 Church and religion
- 06 Consumer affairs
- 07 Ecology, environment, pollution, conservation, water use
- 08 Education
- 09 Elections, ca political part
- 10 Equal rights, minority affe
- 11 Government, taxation, rev- appropriator
- 12 Government,
- 13 Government,
- 14 Government,
- 15 Government,
- 16 Government,

## Code Subject

- 17 Health service, medicine, drugs and controlled substances, health insurance, hospitals
- 18 Higher education
- 19 Housing, construction, codes
- 20 Insurance (excluding health insurance)
- 21 Labor, salaries and wages, collective bargaining
- 22 Law enforcement, courts, judges crimes prisons

2-12-08

*Dennis Johnson*  
*is out of town*  
*until Thursday,*  
*February 14th. I*  
*will refax with his*  
*signature.*

CERTIFICATION: I hereby certify that the above is a true, complete and correct statement in accordance with Section 67-6624 Idaho Code.

Item 6	Identify any rule, ratemaking decision, procurement, contract, bid or bid process, financial services or bond lobbyist was supporting or opposing.
-----------	--

Lobbyist signature

Date

President &amp; CEO

January 2008				Totals	UHFG	IAIFA
<b>Item 1</b>	<b>Date</b>	<b>Event</b>				
Entertainment, Food & Refreshment	1/9/2008	Boise Metro Chamber's Annual Legislative Forum (\$62.50 each: Brent Crane, Patti Anne Lodge, Steve Kren)			\$500.00	
	1/11/2008	2008 Governor's Ball and Gala events			\$2,500.00	
	1/28/2008	Chamber Day at the Legislature (Nicole LeFavour)			\$147.00	
	1/31/2008	2008 Day on the Hill			\$150.00	
<b>Total</b>				<b>\$3,297.00</b>	<b>\$3,297.00</b>	
Living Accommodations						
<b>Total</b>				<b>\$0.00</b>		
Advertising						
<b>Total</b>				<b>\$0.00</b>		
Travel						
<b>Total</b>				<b>\$0.00</b>		
Telephone						
<b>Total</b>				<b>\$0.00</b>		
Other Expenses or Services	1/2/2008	Lobbyist registration fees			\$20.00	\$10.00
	1/2/2008	Legislative Advisors dues			\$125.00	
	1/2/2008	Letters to Brent Crane, Patti Anne Lodge & Steve Kren re: BMC Annual Legislative Forum			\$2.25	
<b>Total</b>				<b>\$157.25</b>	<b>\$147.25</b>	<b>\$10.00</b>
<b>Grand Total</b>				<b>\$3,454.25</b>	<b>\$3,444.25</b>	<b>\$10.00</b>
<b>Item 2</b>						